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2021



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	INNER MONGOLIA YILI INDUSTRIAL GROUP CO., LTD.
	YILI

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	0471-3350092	0471-3350092
	0471-3601621	0471-3601621
	qxm@yili.com	ytnliuyan@yili.com

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	<a href="http://www.yili.com">http://www.yili.com</a>	
	info@yili.com	

	<a href="http://www.sse.com.cn">http://www.sse.com.cn</a>

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	1 6		(%)
	56,293,591,003.55	47,344,133,264.53	18.90
	5,321,850,194.61	3,735,241,173.65	42.48
	5,010,377,078.52	3,765,618,805.82	33.06
	6,337,063,460.15	3,721,859,265.36	70.27
			(%)
	32,210,708,275.69	30,383,910,257.46	6.01
	88,772,737,854.72	71,154,264,385.29	24.76

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	1 6		(%)
	0.88	0.61	44.26
	0.88	0.63	39.68
	0.81	0.60	35.00
%	15.90	13.28	2.62

%

14.67

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	4,869,729.62	
	24,608,196.70	
	2,646.42	
	-101,256,232.08	
	-497,481.74	
	-73,167,036.24	
	311,473,116.09	

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Oceania Dairy Limited PT.Green Asia Food Indonesia Westland Dairy Company  
Limited THE CHOMTHANA COMPANY LIMITED

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	565.06	18.89%	53.20
41.60%			
	424.07	19.65%	
0.7			

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			%
	56,293,591,003.55	47,344,133,264.53	18.90
	35,237,535,532.76	29,275,179,768.52	20.37
	12,424,684,981.34	11,318,253,707.05	9.78
	2,508,843,090.26	2,118,519,872.62	18.42
	-36,040,894.69	83,770,774.95	
	254,212,049.46	203,472,824.48	24.94
	6,337,063,460.15	3,721,859,265.36	70.27

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		%		%	%	
	18,196,427,088.39	20.50	11,695,184,002.06	16.44	55.59	
	78,446,676.83	0.09	123,219,805.15	0.17	-36.34	
	115,955,376.08	0.13	262,828,575.48	0.37	-55.88	
	211,546,028.84	0.24	142,875,000.00	0.20	48.06	
	2,362,283,455.79	2.66	1,616,344,944.47	2.27	46.15	
	1,747,069,412.07	1.97	1,289,734,014.62	1.81	35.46	
	7,161,568,108.84	8.07	4,027,672,495.20	5.66	77.81	
	4,033,803,144.27	4.54	2,902,817,588.63	4.08	38.96	
	477,280,243.12	0.54	264,690,792.52	0.37	80.32	
	1,724,838,288.44	1.94				
	752,796,513.85	0.85				
	11,246,791,885.58	12.67	6,956,730,747.94	9.78	61.67	
	165,593,102.96	0.19	259,169,731.32	0.36	-36.11	
	3,776,344,855.27	4.25	6,055,897,909.28	8.51	-37.64	
	1,311,595,184.78	1.48	823,236,000.96	1.16	59.32	
	6,811,722,979.67	7.67	2,782,114,981.27	3.91	144.84	
	7,525,043,108.59	8.48	1,375,031,694.72	1.93	447.26	
	454,055,662.96	0.51				
	250,852,397.23	0.28	71,256,347.60	0.10	252.04	
	286,044,631.96	0.32	179,120,041.69	0.25	59.69	
	2,376,056,778.13	2.68	1,417,411,053.04	1.99	67.63	
	851,770,506.96	0.96	148,733,666.04	0.21	472.68	

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	2,902,817,588.63	1,130,985,555.64	4,033,803,144.27	178,745,767.44
	3,992,673,173.25	727,050,686.22	4,719,723,859.47	64,360,017.56

	44,289,501.88	-923.76	44,288,578.12	9.00	
	196,317,928.11	-2,046,860.47	194,271,067.64	4.41	
PAG ASIA CONSUMER L.P	1,924,845,500.00	649,265,912.55		29.50	
	412,061,040.66	-412,061,040.66			

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EasiYo Products (EU) Limited			0.1	58.16	-57.42
			2,250	2,249.42	-0.58
			2,204	2,071.14	-155.23
			16.48	249,220.49	-2,840.78

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			1-6			2021 1-6		
				mg/L				
				mg/m <sup>3</sup>				
	COD		57.68	300		57.86	778.75	1
			7.08	35		7.03	118.02	
			17.49	55		17.30	185.46	
			1.32	9		1.34	30.35	
	COD		57.91					

	COD		52.08	400		11.32	48.00	1
			1.87	25		0.39	3.00	
	COD		35.60	500		17.77	59.77	2
			3.08	45		1.06	9.21	
			9.90	70		5.05	223.78	
			0.90	8		0.40		
	COD		19.97	60		8.43		1
			0.42	8		0.18		
			4.32	20		1.83		
			0.17	1		0.07		
	COD		28.15	420		34.07	1017.94	1
			3.12	28		3.68	90.37	
			12.62	40		14.81	159.01	
			0.66	4		0.76	16.28	

COD

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	COD		43.30	500		44.78	924.12	1
			8.77	45		9.07	147.12	
			27.10	70		28.02	228.85	

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			192,745.40	2020 4 8	2021 1 1	2029 4 2								2,562.23	
							192,745.40								
A							237,105.22								
							41,771.29								
B							331,675.75								
							568,780.97								
A+B							17.66								
(%)															
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70%							E								
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	0	42,463,512	0.70			31,450,875	
50	-4,714,521	40,561,605	0.67				

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2019	19	MTN001	101900069	2019/1/17	2019/1/21	2022/1/21	5	3.70					
2021	21	SCP025	012102496	2021/7/9	2021/7/12	2021/9/30	20	2.50					
2021	21	SCP028	012102620	2021/7/19	2021/7/20	2021/9/18	40	2.25					
2021	21	SCP029	012102641	2021/7/20	2021/7/21	2021/11/18	20	2.50					

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			%	
	0.88	0.82	7.32	
	0.73	0.60		

2021 6 30

		2021 6 30	2020 12 31
	1	18,196,427,088.39	11,695,184,002.06
	2	78,446,676.83	123,219,805.15
	3	115,955,376.08	262,828,575.48
	4	211,546,028.84	142,875,000.00
	5	2,362,283,455.79	1,616,344,944.47
	7	1,747,069,412.07	1,289,734,014.62
	8	131,774,7931.0	



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2020 12 31

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		5,154,069,011.15	2,971,517,333.35
		4,617,323,926.95	3,764,961,684.44
		12,371,726,166.75	11,840,234,899.37
		3,717,775,632.47	5,959,763,835.17

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	75	24,163,865.20	13,225,879.85
	76	116,075,067.66	434,129,225.32
" "		6,294,959,459.45	4,361,391,248.36
	77	974,968,736.00	604,424,446.77
" "		5,319,990,723.45	3,756,966,801.59

2021 1—6

		2021	2020
	4	54,274,588,244.79	45,756,250,443.49
	4	38,781,483,396.37	33,325,028,024.77
		202,624,081.51	168,104,135.14
		10,872,921,002.35	9,929,219,654.75
		1,146,533,131.31	1,068,647,188.24
		250,997,705.93	204,069,439.05
		-88,602,981.71	-77,293,314.43
		267,835,261.03	145,189,304.89
		363,161,441.87	230,167,775.33
		287,296,284.55	253,000,978.98
" "	5	3,580,827,544.09	115,886,460.79
		-430,261.99	107,160,581.13
" _"			
" _"			
" "		4,100,446.91	1,950,605.74
" _"		59,882.18	15,122,730.72
" _"			
" "		3,835,251.19	-292,293.50
" "		6,984,751,317.95	1,524,143,798.70
		6,631,226.40	7,419,730.41
		100,903,401.10	548,669,720.31
" "		6,890,479,143.25	982,893,808.80
		434,497,617.90	119,672,232.84
" "		6,455,981,525.35	863,221,575.96
" "		6,455,981,525.35	863,221,575.96
" "			
		-25,544,247.08	91,859,545.00

2021 1—6

		2021	2020
		58,340,512,968.81	48,201,549,343.80
		27,260,823.73	15,344,483.76
	79 1	1,235,743,983.40	842,100,325.28
		59,603,517,775.94	49,058,994,152.84
		43,799,170,511.75	38,016,215,015.06
		5,928,213,239.65	4,717,182,145.86
		2,746,309,651.29	1,936,129,944.47
	79 2	792,760,913.10	

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		69,677,522.55	195,000,845.34
		119,217,888.90	175,254,823.61
		12,267,580.29	5,145,251.30
	79 3	20,083,639.00	

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		2021	2020
		56,619,187,033.87	47,348,421,849.61
		601,786,697.23	481,467,593.16
		57,220,973,731.10	47,829,889,442.77
		47,615,399,477.04	32,246,162,852.21
		3,668,063,389.15	2,883,290,805.57
			1,274,094,222.19
		1,019,818,268.65	771,165,130.84

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	6,096,378,858.00				741,086,534.42	3,327,740,903.12	154,190,747.14		3,206,966,880.76	11,188,944,032.74	18,059,826,149.94
	6,096,378,858.00				741,086,534.42	3,327,740,903.12	154,190,747.14		3,206,966,880.76	11,188,944,032.74	18,059,826,149.94
" "	-12,405,775.00				-232,714,500.65	-1,088,669,937.03	91,859,545.00		-158,777,451.76	-4,049,530,146.27	-3,272,898,391.65

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	1996	3	12		" 600887"
	1996	1997			
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2002			"	[2002]45	"
	48,961,424		195,632,494		
2003		10	10		391,264,988
2006		10	3.2		516,469,784
2006			154,940,935		"
	[2006]103	"	2007 11 14		
	149,568,028		149,568,028		666,037,812
2006					
50,000,000		2007		64,480	64,480
666,102,292					
2008		10	2		799,322,750
2011		10	10		1,598,645,500
2013			"	[2012]1638	" 2013 1
			272,212,500		1,870,858,000 2013
6	7		153,963,908	18,092,114	
172,056,022			2,042,914,022		
2014		10	5		3,064,371,033
2015		10	10		6,128,742,066
2015	7				

			63,941,958			6,064,800,108
2016				<		>
		4500		1500		2017 2
	14,200,000			6,079,000,108		
2017						
		2017	11			507,500
6,078,492,608						
2018	2017					
		2018	11			365,000
6,078,127,608						
2019					2016	
/		2019	4	5		18,997,500
	6,097,125,108			2018		
				2019	12	746,250
	6,096,378,858					
2020	2019					
2020 3	30,492,025					6,065,886,833
		2016				/
	2020 7			18,086,250		6,083,973,083
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		2019			2020	
		2019			2020 7 8 12	
		1,348,250		6,082,624,833		
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	40	5%	2.375%

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		20-45	5%	4.75%-2.11%
		20-40	5%	4.75%-2.38%
		20	5%	4.75%
		8-20	5%	11.88%-4.75%
		10	5%	9.5%

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		10	5%	9.5%
		5	5%	19%
		5	5%	19%
		5	5%	19%

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	1,562,208,973.10	1,562,208,973.10	
	4,027,672,495.20	4,027,672,495.20	
	28,380,579,199.53	28,380,579,199.53	
	2,902,817,588.63	2,902,817,588.63	
	3,629,622,775.68	3,629,622,775.68	
	264,690,792.52	264,690,792.52	
	520,452,139.63	520,452,139.63	
	23,343,414,532.36	23,119,652,082.37	-223,762,449.99
	5,424,737,763.17	5,424,737,763.17	
		374,528,861.17	374,528,861.17
	1,535,784,940.81	1,535,784,940.81	
	361,550,984.74	361,550,984.74	
	544,681,837.83	544,681,837.83	
	1,294,391,960.78	1,294,391,960.78	
	2,951,539,869.61	2,951,539,869.61	
	42,773,685,185.76	42,924,451,596.94	150,766,411.18
	71,154,264,385.29	71,305,030,796.47	150,766,411.18





	6,082,624,833.00	6,082,624,833.00	
	1,315,074,645.27	1,315,074,645.27	
	1,772,017,120.00	1,772,017,120.00	
	224,599,687.74	224,599,687.74	
	3,048,189,429.00	3,048,189,429.00	
	13,538,720,825.43	13,540,695,960.33	1,975,134.90
	22,437,192,300.44	22,439,167,435.34	1,975,134.90
	56,804,382,340.73	56,909,943,171.51	105,560,830.78

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			6% 9% 13%
			1% 5% 7%
			15% 25%

		%
		16.5
Oceania Dairy Limited		28
Westland Dairy Company Limited		28
PT.Green Asia Food Indonesia		22
PT.Yili Indonesia Dairy		22
THE CHOMTHANA COMPANY LIMITED		20



	29,071,794.56	88,737,736.46
	22,868,315.07	77,263,213.40
	39,756,015.21	25,256,300.27
	12,241,369.29	
	251,115,595.50	149,569,894.32
	355,053,089.63	340,827,144.45

	251,115,595.50	149,569,894.32
	2,060,289.44	2,228,089.72
	39,756,015.21	25,256,300.27
	5,713,224.50	25,796,863.50
	12,241,369.29	
	310,886,493.94	202,851,147.81

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THE CHOMTHANA COMPANY LIMITED

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	78,446,676.83	123,219,805.15
	77,399,297.91	98,359,605.05
	1,047,378.92	24,860,200.10
	78,446,676.83	123,219,805.15

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			%	
	7,883,627.03	7,883,627.03	100.00	
	7,883,627.03	7,883,627.03	100.00	/

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		(%)		(%)
1	1,605,488,850.83	91.90	1,209,584,549.75	93.79



4 5	555,464.58
5	16,847,242.73
	153,858,888.88

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	78,060,865.13	.63
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	22,737,724.35		2,442,949.18		1,789,320.68	22,084,095.85
	22,737,724.35		2,442,949.18		1,789,320.68	22,084,095.85

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				(%)	
		28,531,655.89	1-3	18.54	
		20,000,000.00	1	13.00	600,000.00
		7,150,000.00	1	4.65	214,500.00

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	829, 694, 176. 80	664, 790, 397. 14
	799, 590, 082. 66	897, 418, 575. 96
	1, 629, 284, 259. 46	1, 562, 208, 973. 10

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	680,442,006.38	738,539,970.42
	60,013,752.25	125,221,955.21
	35,891,012.73	69,77 19.92 r8

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	18,469,195.24			-17,421.03					18,451,774.21
Chi na Youran Dai ry Group Li mi ted	2,679,264,978.24			179,914,011.73	18,433,012.03	923,492,825.51			3,801,104,827.51
	40,858,225.50			-502,104.85					40,356,120.65

18

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		2,210,642.09				
	1,500,167.80	69,441,003.25				
			711,421.88			
			728,932.36			
PAG ASIA CONSUMER L. P		668,381,912.55				
				238,054,251.01		

16,571,330.18

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4.	540,788,022.62			540,788,022.62
1.	20,335,882.99			20,335,882.99
2.	6,421,858.68			6,421,858.68
1	6,421,858.68			6,421,858.68
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1.	11,706,430,060.21	21,694,163,745.80	434,988,200.61	391,019,357.39	2,016,295,621.10	36,242,896,985.11
2.	3,634,806,620.57	1,657,467,274.93	21,287,110.59	53,508,915.43	137,160,593.32	5,504,230,514.84
1	18,485,165.86	36,773,533.44	8,389,325.00	9,958,933.07	65,174,477.51	138,781,434.88
2	1,539,876,376.16	1,191,453,096.70	7,494,801.35	24,931,865.73	70,305,060.86	2,834,061,200.80
3	2,076,445,078.55	429,240,644.79				

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	51,976,138.24	28,629,825.12	15,596,229.38	7,750,083.74	
	86,522,603.75	50,874,993.45	31,321,479.34	4,326,130.96	
	317,030.76	246,835.90	54,343.32	15,851.54	
	1,714,024.24	957,396.01	670,926.93	85,701.30	

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	1,386,201,128.52	

	345,843.44	
	102,449.78	
	448,293.22	

	4,826,070,705.42	5,416,562,744.96
	2,420,063.35	8,175,018.21
	4,828,490,768.77	5,424,737,763.17

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	1,813,183,622.31		1,813,183,622.31	1,511,277,736.19		1,511,277,736.19
	594,468,248.61	19,216,770.26	575,251,478.35	481,376,668.09	19,216,770.26	462,159,897.83
	162,837,515.74		162,837,515.74	436,183,128.08		436,183,128.08
	91,834,349.07		91,834,349.07	168,582,599.07		168,582,599.07
	2,182,963,739.95		2,182,963,739.95	2,838,359,383.79		2,838,359,383.79
	4,845,287,475.68	19,216,770.26	4,826,070,705.42	5,435,779,515.22	19,216,770.26	5,416,562,744.96

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							(%)				(%)	
	10,724,211,422.80	1,511,277,736.19	1,242,281,743.79	934,170,792.09	6,205,065.58	1,813,183,622.31	45.92	45.92%	3,527,780.08	1,891,092.42	3.70	/

2,836,798,383.98

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	1,291,113.32		1,291,113.32	1,749,833.42		1,749,833.42
	725,826.01		725,826.01	6,039,742.32		6,039,742.32
	403,124.02		403,124.02	385,442.47		385,442.47
	2,420,063.35		2,420,063.35	8,175,018.21		8,175,018.21



25

1.	200,112,038.08	4,751,286.80	314,101,671.38	23,436,250.02		242,677.01	542,643,923.296:

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		3,274,694.72	Oceania Dairy
Limited		-7,403,915.53	10,678,610.25

2019	4		THE CHOMTHANA COMPANY
LIMITED		THE CHOMTHANA COMPANY LIMITED	96.46%
		542,200,665.33	THE CHOMTHANA
COMPANY LIMITED			246,592,567.01
295,608,098.32			

2019	8		Westland Co-Operative Dairy
Company Limited		100%	
		1,102,484,067.34	Westland Co-Operative Dairy Company
Limited		936,491,226.87	165,992,840.47

		Westland Co-Operative Dairy Company Limited	Westland Dairy
Company Limited			
2019	8		100%
		135,286,000	
			80,021,723.83
55,264,276.17			

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	14,922,324.39	2,795,086.55	34,634,698.37	8,133,224.80
	74,420,600.36	20,837,768.10	203,912,479.25	57,095,494.19
	496,775,075.41	97,840,709.52	453,410,077.83	92,013,643.53
	235,706,408.57	65,997,794.40	245,609,074.11	68,770,540.75
	1,887,240,687.96	432,225,393.49	1,994,952,842.34	465,577,539.52

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	1,036,569,324.06	795,002,213.43
	1,599,198.32	1,591,075.83
	1,038,168,522.38	796,593,289.26

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	1,411,188,091.47		1,411,188,091.47	905,228,432.17		905,228,432.17
	1,111,569,166.09	21,478,965.25	1,090,090,200.84	845,709,356.23		



	165,593,102.96	259,169,731.32
	165,593,102.96	259,169,731.32

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36

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	7,291,134,864.66	6,352,990,537.43
	4,196,126,511.15	2,686,903,567.92
	1,444,056,900.30	1,490,864,365.64
	597,577,351.01	845,709,077.72
	13,528,895,627.12	11,376,467,548.71

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	9,521,873.87	
	6,697,579.43	
	5,568,524.56	
	21,787,977.86	

37

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	3,776,344,855.27	6,055,897,909.28
	3,776,344,855.27	6,055,897,909.28

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	337,695,739.63	131,510,110.26	50,188,639.86	419,017,210.03
	557,531.69	25,615,983.56	25,412,786.45	760,728.80
		838,638.80	838,638.80	
	2,680,809,472.48	6,292,897,128.30	6,317,990,389.17	2,655,716,211.61

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1	28,199,187.76	455,896,310.36	451,802,388.92	32,293,109.20

41

	164,871,145.53	142,936,751.53

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	1,672,832,544.00	
	110,528,074.73	
	1,783,360,618.73	/

42

43 1

1	605,842,134.17	707,057,751.94
1	514,140,879.26	23,526,869.14
1	54,386,331.63	52,694,815.57
1	137,225,839.72	71,077,300.24
	1,311,595,184.78	854,356,736.89

44

	6,309,714,794.53	2,009,041,095.88
	46,973,846.71	49,055,262.71
	23,772,753.32	33,128,957.61
	431,261,585.11	690,889,665.07
	6,811,722,979.67	2,782,114,981.27

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2020	100	2020 10 26	178	1,000,000,000.00	1,004,520,547.94		7,671,232.88		1,012,191,780.82	

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2021	100	2021 4 2	85	2,000,000,000.00	2,000,000,000.00	11,643,835.62	2,011,643,835.62
2021	100	2021 4 9					

45

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	272,980,800.00	
	7,252,062,308.59	1,375,031,694.72
	7,525,043,108.59	1,375,031,694.72

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69,400,000





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51

	179,120,041.69	137,745,910.59	30,821,320.32	286,044,631.96	
	179,120,041.69	137,745,910.59	30,821,320.32	286,044,631.96	/

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							/
		2,000,000.00				2,000,000.00	
		3,000,000.00				3,000,000.00	
	18,236,900.00				-1,630,652.03	16,606,247.97	
		2,009,769.07				2,009,769.07	

52

53

		+					
	6,082,624,833					6,082,624,833	

54

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	325,919,175.69			

56

	1,772,017,120.00		98,455,640.00	1,673,561,480.00
	1,772,017,120.00		98,455,640.00	1,673,561,480.00

57

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	3,048,189,429.00			3,048,189,429.00
	3,048,189,429.00			3,048,189,429.00

60

	20,492,739,170.68	18,326,838,635.10

61

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	55,653,499,301.10	34,754,111,649.68	47,085,201,252.99	29,108,345,186.78
	640,091,702.45	483,423,883.08	258,932,011.54	166,834,581.74
	56,293,591,003.55	35,237,535,532.76	47,344,133,264.53	29,275,179,768.52

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	42,407,365,364.02
	7,626,557,789.46
	5,538,372,871.81
	81,203,275.81
	16,187,759,588.76
	13,755,913,660.69
	25,709,826,051.65
	53,933,423,698.71
	1,720,075,602.39

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62

	211,919,150.46	184,301,304.32

63

	107,085,435.40	85,751,764.91
	88,407,522.10	72,668,887.43
	2,047,482.91	764,603.51
	40,708,062.78	33,378,184.43
	23,181,408.45	20,077,321.88
	194,942.40	179,789.97
	53,937,837.27	42,027,266.18
	27,648,545.80	24,848,389.27
	7,815,363.04	10,245,097.44
	351,026,600.15	289,941,305.02

64

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	16,227,285.72	20,593,480.26
	188,822,676.00	118,723,712.09
	6,389,386,346.11	6,184,122,841.86
	2,769,943,019.22	2,500,060,203.77
	50,129,707.90	49,646,757.56
	12,424,684,981.34	11,318,253,707.05

67

	399,706,741.22	251,189,185.07
	-362,739,619.79	-248,574,382.62
	-83,076,667.82	71,227,895.32
	10,068,651.70	9,928,077.18
	-36,040,894.69	83,770,774.95

68

	393,491,184.59	371,940,023.88
	393,491,184.59	371,940,023.88

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		5,510,000.00
		10,500,000.00
		11,181,369.76
		6,382,300.00
		1,072,402.00
		4,986,127.64
		1,420,000.00
		1,117,980.53
100	30,373,580.08	31,159,450.40
	393,491,184.59	371,940,023.88

69

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	24,608,196.70	-19,083,451.31
	24,943,517.75	-20,441,876.13
		-12,400,626.14
	24,608,196.70	-31,484,077.45

72

	-747,162.27	33,189,190.53
	2,442,949.18	10,660,364.88
	-2,644,225.91	-21,850,690.98
	-948,439.00	21,998,864.43

73

	-37,923,328.19	-87,086,039.77

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		-3,611,929.00

	4,475,300.00	2,535,000.00	4,475,300.00
	8,911,589.30	2,336,141.82	8,911,589.30
	4,995,011.76	7,337,157.08	4,995,011.76
	5,781,964.14	1,017,580.95	5,781,964.14
	24,163,865.20	13,225,879.85	24,163,865.20

			/
	2,000,000.00		
	1,070,000.00		
100	1,405,300.00	2,535,000.00	
	4,475,300.00	2,535,000.00	

76

	7,467,337.76	5,923,402.32	7,467,337.76
	7,467,337.76	5,923,402.32	7,467,337.76
	97,749,557.93	333,473,551.86	97,749,557.93
	10,080,111.78	2,247,430.57	10,080,111.78
	778,060.19	92,484,840.57	778,060.19
	116,075,067.66	434,129,225.32	116,075,067.66

77

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	1,001,837,925.57	653,219,788.22
	-26,869,189.57	-48,795,341.45
	974,968,736.00	604,424,446.77

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	6,294,959,459.45
/	944,243,918.92
	210,223,152.71



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	745,611.07	26,064,356.56
	745,611.07	26,064,356.56

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	1,305,470.98	1,146,371.97
	45,217,437.57	32,114,098.28
	46,522,908.55	33,260,470.25

80

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	17,748,006,059.71	11,433,567,316.89
	102,846.52	90,178.27
	17,017,490,607.42	10,649,400,064.64
	46,226,885.13	140,204,086.36
	684,185,720.64	643,872,987.62
	3,399,999,000.00	
	21,148,005,059.71	11,433,567,316.89

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	310,886,493.94	
	205,527,110.56	2
	516,413,604.50	/

## Westland Dairy Company Limited

83

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	272,809,242.94	6.4601	1,762,374,990.34
	1,844,984.21	7.6862	14,180,917.63
	44,311,526.70	0.83208	36,870,735.14
	39,938,628.30	4.5153	180,334,888.38
	80,643,936,894.43	0.000444	35,825,051.35
	6,231,365.72	1.556	9,695,907.32
	81,364,370.41	0.2015	16,392,869.89
	433,654.10	8.941	3,877,301.31
	31,872,274,518.88	0.0002808	8,948,199.94
	286,031.51	4.8528	1,388,053.71

	5,311,728.89	6.4601	34,314,299.82
	486,161.36	7.6862	3,736,733.42
	21,142.99	0.83208	17,592.66
	138,081,700.41	4.5153	623,480,301.86
	144,915,116,553.89	0.000444	64,376,711.90
	1,062,102.99	1.556	1,652,615.60
	113,139,266.89	0.2015	22,794,710.66
	98,588,630.11	0.0002808	27,678.94
	715,882.10	8.941	

Company Limited

2021 11 30 -2024 11 29	2.618%-3.325%

Company Limited

Westland Dairy Company Limited

2021 7 30 -2022 12 30	0.57225-0.72465
2021 7 30 -2022 4 29	0.9249-0.961
2021 8 20 -2021 9 20	

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	3,000,000.00		
	13,950,000.00		
	177,770,000.00		
	100,000,000.00		
	2,000,000.00		
	4,610,000.00		
	13,500,000.00		
	2,950,100.00		
	4,000,000.00		



	1,959,717,173.75	1,925,657,105.75		
	196,814,490.73	196,814,490.73		
	1,736,150,000.00	1,712,070,000.00		
	361,667,556.61	361,667,556.61		
	501,290,168.05	501,290,168.05	17,684,830.82	17,684,830.82
	3,857,160,185.39	3,857,160,185.39	20,710,990.25	20,710,990.25
	1,541,800,250.41	1,541,800,250.41		
	1,165,362,445.48	1,165,362,445.48	16,210,031.00	16,210,031.00
	221,467,329.10	221,467,329.10		
	328,256,432.06	328,256,432.06		
	477,588,852.03	477,588,852.03		



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SILVER HARBOR LLC.					100	
Yili Innovation Center Europe B.V.					100	
				100		
				100		
					75	
Oceania Dairy Limited					100	
PT.Green Asia Food Indonesia					100	
				100		
				100		
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				100		
				100		
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PT.Yili Indonesia Dairy					100	
				100		
				100		

THE CHOMTHANA COMPANY LIMITED

96.46

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					100	
					100	
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				100		
					100	
Westland Dairy Company Limited					100	
Westland Milk Products Investments Limited						

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				(%)		
Chi na Youran Dai ry Group Li mi ted					34.80	

20%

20%

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	/	/
	Chi na Youran Dai ry Group Li mi ted	Chi na Youran Dai ry Group Li mi ted
	824,058.46	645,756.33
	1,790,141.33	1,377,548.74
	2,614,199.79	2,023,305.07
	708,038.96	690,289.86
	698,682.90	557,210.59
	1,406,721.86	1,247,500.45
	115,206.43	105,988.37
	1,092,271.50	669,816.25
	380,110.48	267,926.50

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	23,269.83	22,355.26
--	-116.82	-75.23
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--	-116.82	-75.23

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2021 6 30

	2021 6 30					
			1	1-2	2-5	5
	11,246,791,885.58	11,246,791,885.58	11,246,791,885.58			
	29,746,358.73	29,746,358.73	29,746,358.73			
	165,593,102.96	165,593,102.96	165,593,102.96			
	13,528,895,627.12	13,528,895,627.12	13,528,895,627.12			
	3,089,059,002.16	3,089,059,002.16	3,089,059,002.16			
	1,311,595,184.78	1,311,595,184.78	1,311,595,184.78			
	6,309,714,794.53	6,309,714,794.53	6,309,714,794.53			
	7,525,043,108.59	7,525,043,108.59			7,524,754,108.59	289,000.00
	3,230,050,000.00	3,230,050,000.00				

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	78,446,676.83			78,446,676.83
1.	78,446,676.83			78,446,676.83

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		29,746,358.73		29,746,358.73

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Chi na Youran Dai ry Group Li mi ted	

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Chi na Youran Dai ry Group Li mi ted		1,083.01	1,156.93
Chi na Youran Dai ry Group Li mi ted		64.62	30.15

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	2019 15.46 / 14.65 / , 3 15 27 39

2019

2019 9 27 2019 2019 9  
30 2019

A 2019 9 30  
152,428,000 478 15.46 / 2019 11 21  
152,200,000 473  
72  
12 24  
36 48  
60 12

	12	24	20%
	24	36	20%
	36	48	20%
	48	60	20%
	60	72	20%

2018

	2018	2019	8% 2019 20%

2021

	2019	70%			
	2018	2020	18%	2020	20%
	2020	70%			
	2018	2021	28%	2021	20%
	2021	70%			
	2018	2022	38%	2022	20%
	2022	70%			
	2018	2023	48%	2023	20%
	2023	70%			

$$\begin{aligned}
 & 1 \qquad \qquad \qquad 2 \qquad \qquad \qquad \text{"} \qquad \text{"} \qquad \text{"} \qquad \qquad \qquad \text{"} \qquad \text{"} \\
 & \text{"} \\
 & \qquad \qquad \qquad 3 \qquad \qquad \qquad = \qquad \qquad \qquad \div \\
 & \times 100\% \quad 4
 \end{aligned}$$

2019

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2020 10 9

2019

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30,239,200

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	2019	-
	13.06	
	=	-
	=4.27	-
		1,814,674,706.17
		173,388,539.80

2019 2020 2019 2021 1-6

158,662,401.29 558,333,130.44 173,388,539.80

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192,745.40

237,105.22

1,185

		3,800.00	96					
		3,100.00						



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10%

2

10%

75%

75%

1

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(2)

		(%)		(%)			(%)		(%)	
	105,214,549.16	5.17	105,214,549.16	100.00		102,864,549.16	7.93	102,864,549.16	100.00	
	1,931,728,768.71	94.83	57,951,863.07	3.00	1,873,776,905.64	1,194,765,235.90	92.07	59,738,261.77	5.00	1,135,026,974.13
2	1,931,728,768.71	94.83	57,951,863.07	3.00	1,873,776,905.64	1,194,765,235.90	92.07	59,738,261.77	5.00	1,135,026,974.13

2

			%
3	1,903,695,104.43	53,483,311.21	2.81
4-6	23,241,298.79	2,270,908.10	9.77
7-12	3,553,593.53	958,871.80	26.98
1	1,238,771.96	1,238,771.96	100.00
	1,931,728,768.71	57,951,863.07	/

(3)

	102,864,549.16	2,350,000.00			105,214,549.16
2	59,738,261.77				



(5) 1

(6)

(1)

1	
1	
1	40,091,939.70
1 2	2,002,179.55
2 3	217,380.00
3	
3 4	120,238.18
4 5	104,248.76
5	16,051,185.95
	58,587,172.14

(2)

	24,006,969.04	21,990,073.62
	33,775,984.14	31,751,140.80
	804,218.96	804,218.96
	58,587,172.14	54,545,433.38

(3)

	12	( )	( )	
2021 1 1	1,861,839.04		17,308,652.70	19,170,491.74
2021 1 1				
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--				
	623,483.48			623,483.48
2021 6 30	1,238,355.56		17,308,652.70	18,547,008.26

(4)

	19,170,491.74		623,483.48			18,547,008.26
	19,170,491.74		623,483.48			18,547,008.26

(5)



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	126,878,802.93			126,878,802.93		
	268,397,331.92					



(2)


40,858,225.50

-502,104.85

4

(1)

	53,872,935,015.43	38,431,395,783.76	45,116,085,674.72	32,703,536,574.24
	401,653,229.36	350,087,612.61	640,164,768.77	621,491,450.53
	54,274,588,244.79	38,781,483,396.37	45,756,250,443.49	33,325,028,024.77

(2)

(3)

(4)

5

6

1

	-711,531.92	
	457,624,825.33	
	4,869,729.62	
	24,608,196.70	
	2,646.42	
	-101,256,232.08	
	-73,167,036.24	
	-497,481.74	
	311,473,116.09	

1 ---

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2

	%		
	15.90	0.88	0.88
	14.67	0.81	0.81

3

4

2021 8 30